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Over 300 transactions completed, totaling
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Extensive relationships with leading
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marketing efforts

Hyde Park Capital Advisors, LLC

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Tampa, FL 33602

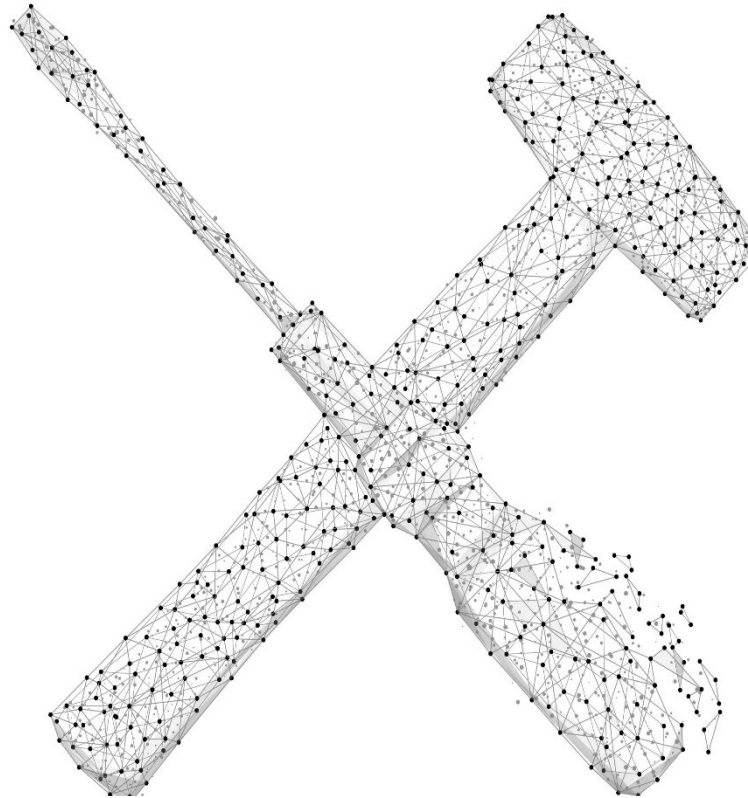
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Restoration & Remediation Services

Market Insights

Spring 2024



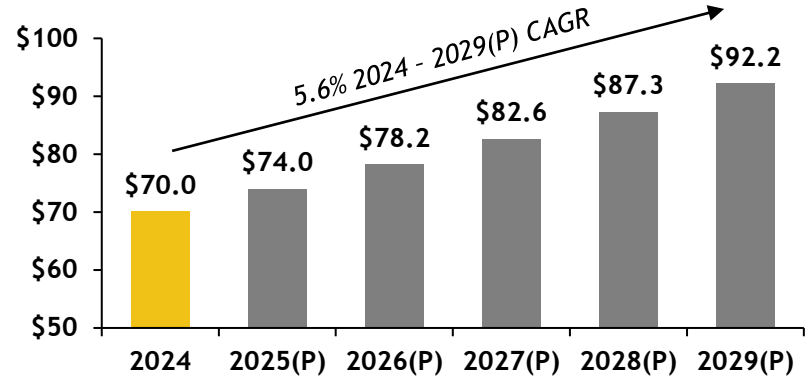
Market Overview

Market Overview - Restoration Services

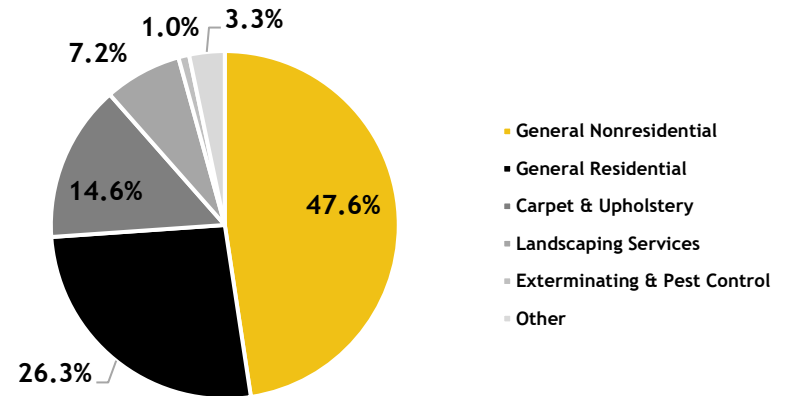
- Over the forecasted period from 2025 to 2029, the global disaster restoration services market is expected to grow from \$70.0 billion, at a CAGR of 5.6%, to \$92.2 billion. As a result of increasing natural calamities across the world, federal and state governments have started allocating dedicated budgets for disaster restoration services. Over the span of the past three years, an estimated \$25 billion was sanctioned by governments for disaster restoration services.
- Natural disaster cases have significantly increased since the early 2000s. Floods, wildlife fires, and storms are some of the natural disasters that have been observed in frequent occurrences, wreaking havoc on buildings and landscape. This is expected to drive demand for disaster restoration services, where professionals offer remediation solutions for damaged properties, clean up, and consultancy services regarding the protection of property from further natural disasters.
- The use of technology in the restoration industry is growing at a rapid pace. Restoration businesses that use technology-based solutions will be able to provide a higher level of service and attract more customers. Also, with the adoption of an internet search first mentality, more individuals are turning to DIY methods for repairs. Fortunately, restoration repairs are a task most individuals are unwilling to take on. Businesses that supply simple solutions and services, coupled with a strong online presence can expect to experience a high level of demand.

Global Disaster Restoration Services Market Size

(\$ in billions)



Products & Services Segmentation*



Select M&A Transactions

Deal Date	Target	Target Description	Buyer/Investor
04/08/24	Dry Kings Restoration	Provider of commercial and residential restoration services including water damage restoration, fire damage restoration, mold damage repair, and more.	Guardian Restoration Partners (Alpine Investors)
04/08/24	Midwest Restoration	Provider of emergency restoration services including fire damage restoration, water damage restoration, mold remediation, storm damage repair, and more.	Guardian Restoration Partners (Alpine Investors)
02/29/24	Insurcomm	Provider of restoration and remediation services including fire and water damage cleanup and repair, mold remediation, asbestos remediation, and more.	Summit Partners
02/13/24	Solid Restoration	Provider of restoration services including water damage restoration, fire and smoke restoration, mold remediation, home remodeling, and more.	Timoneer Strategic Partners
01/31/24	DryMaster Restoration	Provider of restoration services including water damage restoration, fire and smoke damage restoration, mold and asbestos remediation, and more.	Blackmon Mooring (AEA Investors)
12/21/23	24 Restore	Operator of a disaster restoration company that offers water mitigation, fire restoration, mold remediation, asbestos abatement, and more.	Cotton Holdings (Sun Capital Partners)
12/18/23	Drypatrol	Provider of commercial mitigation and reconstruction services including fire and mold remediation, water & flood restoration, biohazard cleanup, and more.	FIRST ONSITE
12/14/23	Flood Response	Provider of restoration and remediation services including mold remediation, fire and smoke restoration, water damage restoration, and more.	Intact Property Restoration (West Edge Partners)
12/14/23	Valley Restoration	Provider of cleaning and restoration services including water damage restoration, mold remediation, fire damage restoration, and more.	Intact Property Restoration (West Edge Partners)
12/01/23	Liberty Restoration	Provider of property restoration and cleanup services including emergency services, water and flood restoration, storm restoration, fire restoration, and more.	BluSky Restoration Contractors (Kohlberg & Company)

Sources: PitchBook, Capital IQ



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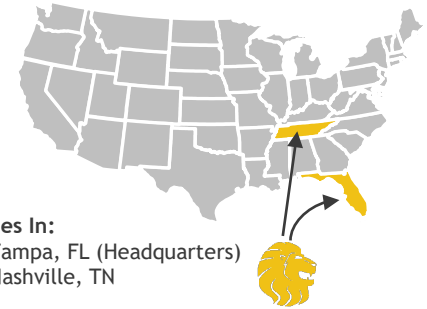
Select M&A Transactions (cont.)

Deal Date	Target	Target Description	Buyer/Investor
10/31/23	Kress Restoration	Operator of a restoration services company offering fire, smoke, storm, water, and mold restoration emergency services.	ATI Restoration (TSG Consumer)
10/11/23	Zott Construction	Operator of a restoration company offering a wide range of services, including water damage mitigation, fire & smoke damage restoration, mold remediation, and more.	Advanced Disaster Recovery (Brookstone Partners)
09/30/23	Knight Commercial	Provider of restoration and construction services including mold remediation, emergency response, biohazard cleanup, desiccant services, and more.	OMERS Private Equity
09/27/23	Superior Restoration	Operator of a restoration company offering a wide range of services, including water damage restoration, fire damage restoration, mold damage repair, and more.	HighGround (Trivest Partners)
08/31/23	J&R Restoration	Operator of a restoration company offering a wide range of services, including water damage restoration, fire damage restoration, pre-disaster planning, and more.	BluSky Restoration Contractors (Kohlberg & Company)
08/15/23	Allphase Restoration	Operator of a restoration company specializing in fire, storm, water, and mold restoration and repair services.	HighGround (Trivest Partners)
07/31/23	Water Out	Provider of disaster and property restoration services including water damage restoration, fire damage restoration, mold remediation, and more.	Midwest Remediation (CID Capital)
07/28/23	React 24/7 Restoration Services	Provider of emergency restoration services including water damage mitigation, fire and smoke remediation, mold and biohazard remediation, and more.	Commercial Restoration Company
07/12/23	Jenkins Enterprises	Operator of a disaster restoration company that specializes in fire, water, hail, and storm damage restoration services.	ATI Restoration (TSG Consumer)
06/13/23	ServiceMaster Restore	Provider of restoration services including pre-loss planning, water damage restoration, fire and smoke damage restoration, disinfection, and more.	Bain Capital



HPC Overview

- Founded in 2000 by the prior head of Investment Banking Groups at Raymond James
- Advised on **300+ transactions** and has been a consistent leader in providing independent and unbiased strategic counsel and advisory services to global sellers and buyers of middle-market firms
- Diverse team with extensive execution experience across all areas of Facility Services
- Bulge bracket capabilities with a boutique touch



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- Ernst & Young Entrepreneur of the Year (Florida Region, Financial Services)

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- Industrial Services
- Paper and Plastics Packaging
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- Logistics and Distribution
- Maritime Services
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Select Transactions

Restoration Services



has been acquired by



Disaster Mitigation Services



has been acquired by



a portfolio company of



HVAC Services



has been acquired by



a portfolio company of



Lawn & Pest Services



has been acquired by



Roofing Products Distribution



has been acquired by



a portfolio company of



Residential Home Services



has been acquired by



a portfolio company of

